

23rd Plenary Meetings of the OECD Initiative for Policy
Dialogue on GVCs, Production Transformation and
Development

**Fulfilling International
Commitments for
Development in LDCs and
LLDCs**

27-28 November 2024

WELCOME



The Federation of Bangladesh Chambers of Commerce and Industry (FBCCI) is Bangladesh's apex trade organization, playing a pivotal role in consultative and advisory capacity, safeguarding the private sector's interest.

Our Vision is to be the center of excellence in policy advocacy and all matters relevant to trade and investment facilitation from CMSMEs to the largest sector of Bangladesh.

BANGLADESH

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Area : 148,460 km²
Population : 164.7 million
Export : US\$ 52.08 Billion
Import : US\$ 83.68 Billion
GDP : US\$ 460.8 Billion

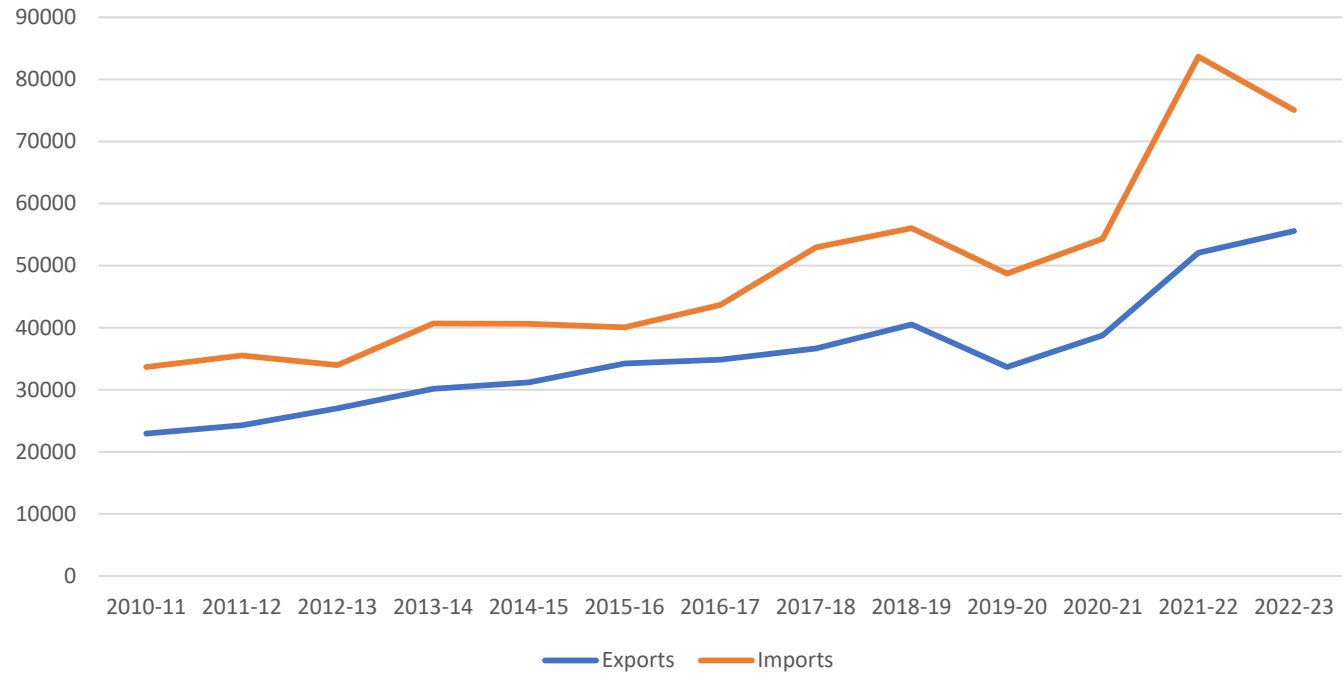
GDP Growth Rate: 7.25%
GDP Per Capita : US\$ 2828



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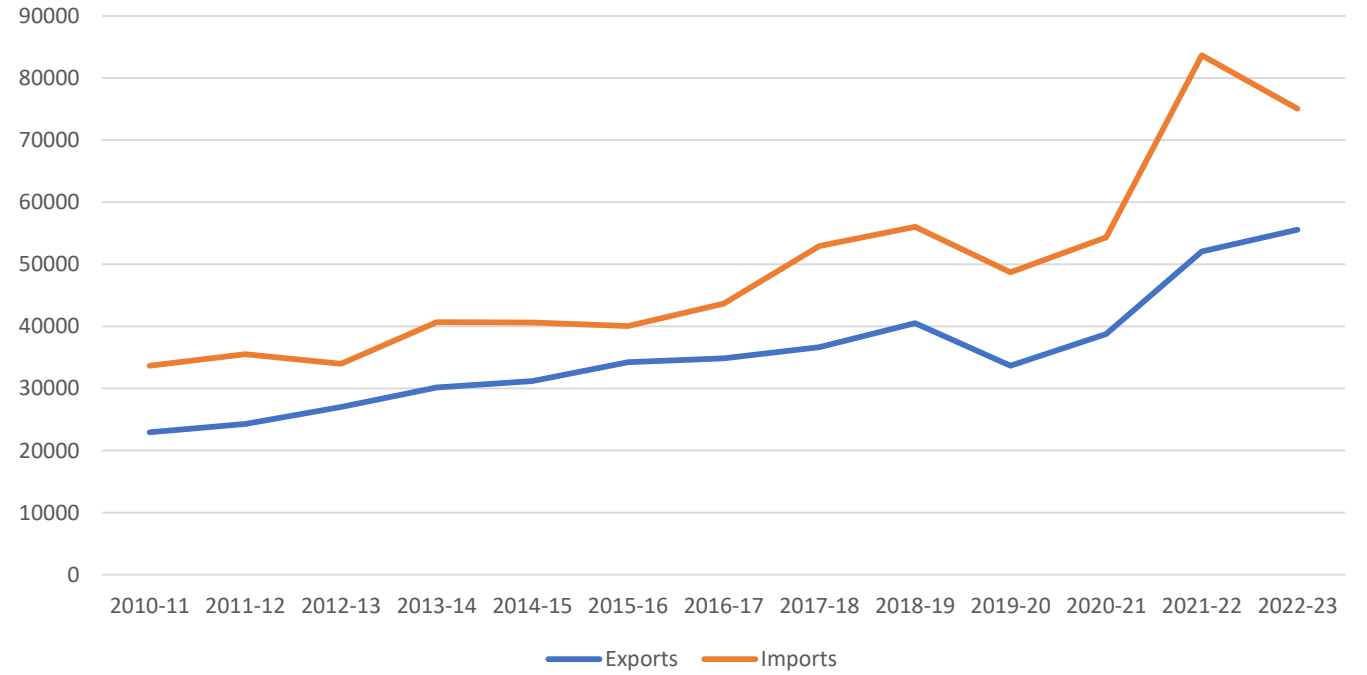


Goods Export and Inport Trend

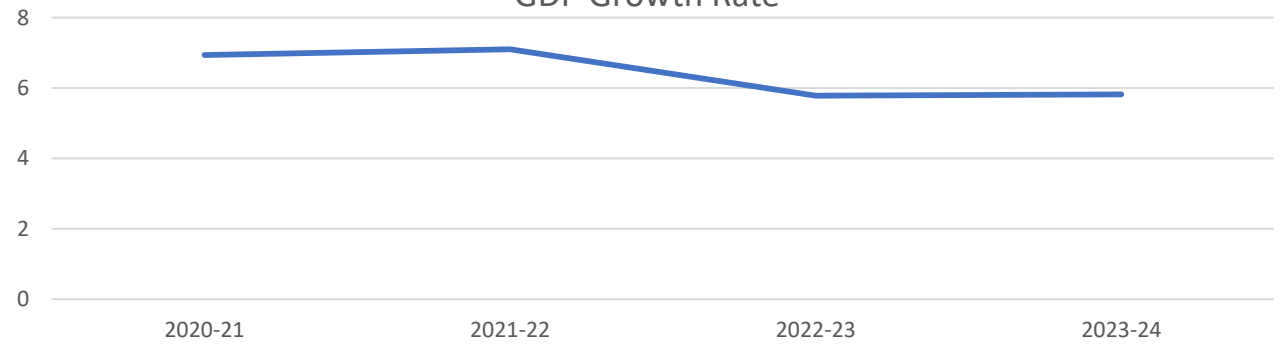




Goods Export and Import Trend



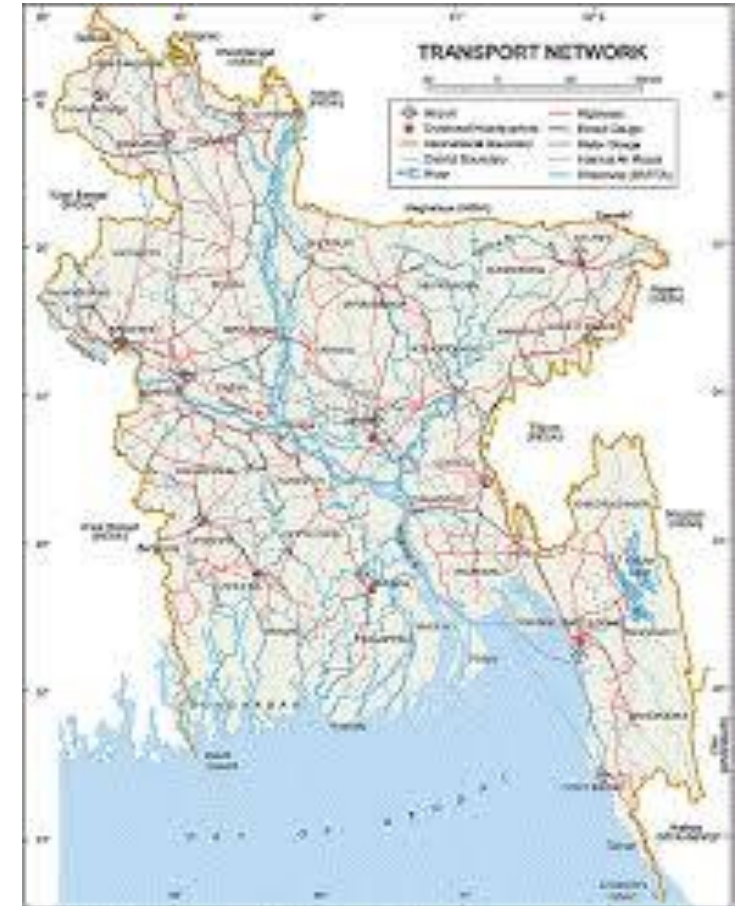
GDP Growth Rate





Inflation seems a big concern now with **10.05%** (Monthly Average)

Tightening Measures have been taken to control the high inflation



Bangladesh is going to be
Graduated from the LDC status

In
November, 2026

Challenges:

Lose of ISMs:

- 1. Preferential Market Access for Goods with Flexible Rules of Origin**
- 2. Preferential Market Access for Services**
- 3. Subsidy Entitlement**
- 4. Other S&D treatment under the WTO**
- 5. TRIPS Flexibilities for pharmaceutical products and health cost**
- 6. LDC Specific ODA**
- 7. Technical Assistance &**
- 8. Technology Transfer**

Perpetual Inherent Challenging:

Climate change effect

Resource mobilization

Dependency on remittances

Concentrated product basket

Lower level of trade facilitation

Domestic and foreign investment

PTPR of Bangladesh



OECD Development Pathways

Production Transformation Policy Review of Bangladesh

INVESTING IN THE FUTURE OF A TRADING NATION



Launched on
September 12, 2023



PTPR Recommendations

Export Promotion

- Duty & Tax Concession
- Bonded Warehouse
- Cash incentives for Selected items
- Export Guaranty & Insurance

Investment Attraction

- EPZs Incentives Schemes
- SEZs Incentives Schemes

Industrial Competitiveness

- Credit Schemes for SMEs
- Direct & Indirect Concession
- Import Tariff Regime

Strengthening Digitization

National Quality Infrastructure

PTPR of Bangladesh



OECD Development Pathways

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INVESTING IN THE FUTURE OF A TRADING NATION

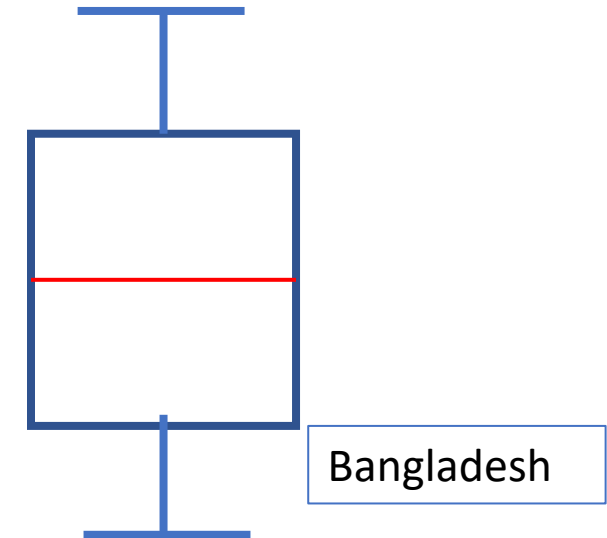
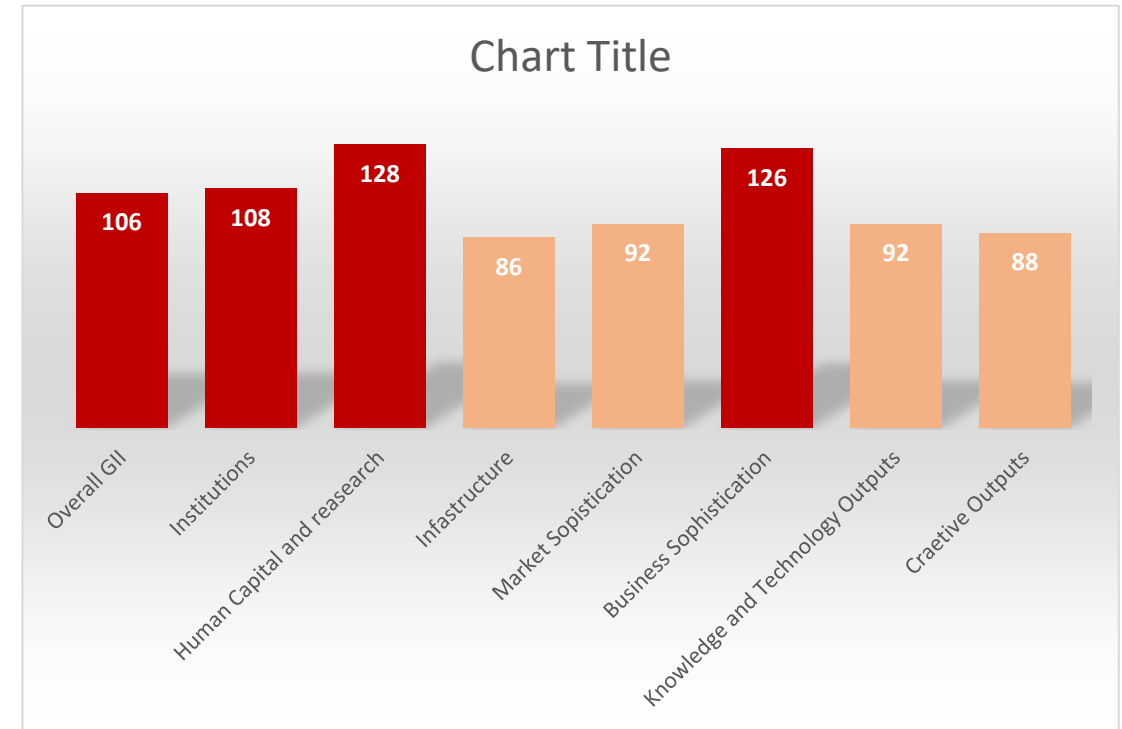


Investing in
R&D and Innovation
will be the key after graduation



WIPO GII Ranking

Overall GII	Institutions	Human Capital and Research	Infrastructure	Market Sophistication	Business Sophistication	Knowledge and Technology Outputs	Creative Outputs
106	108	128	86	92	126	92	88



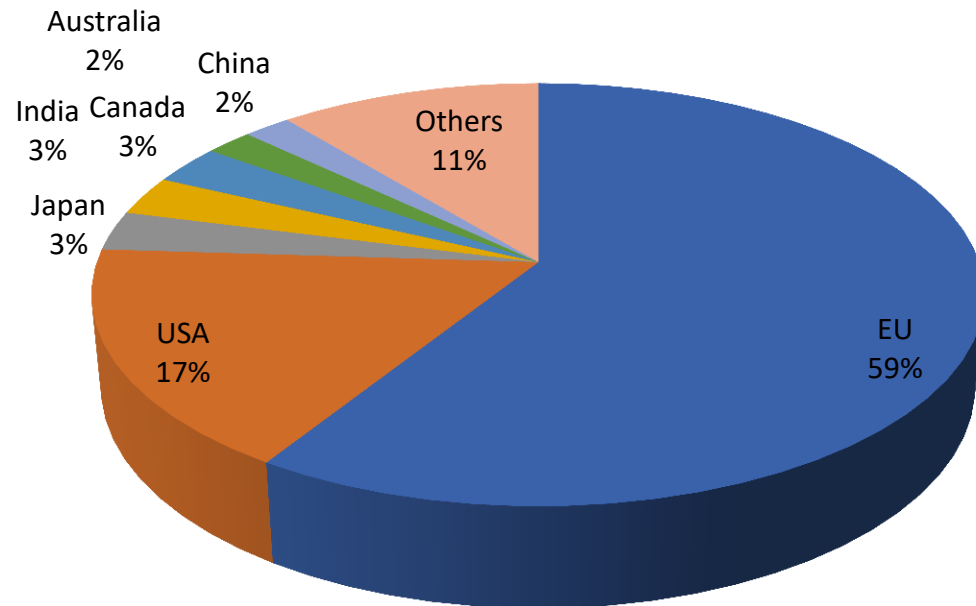
Preferential Market Access



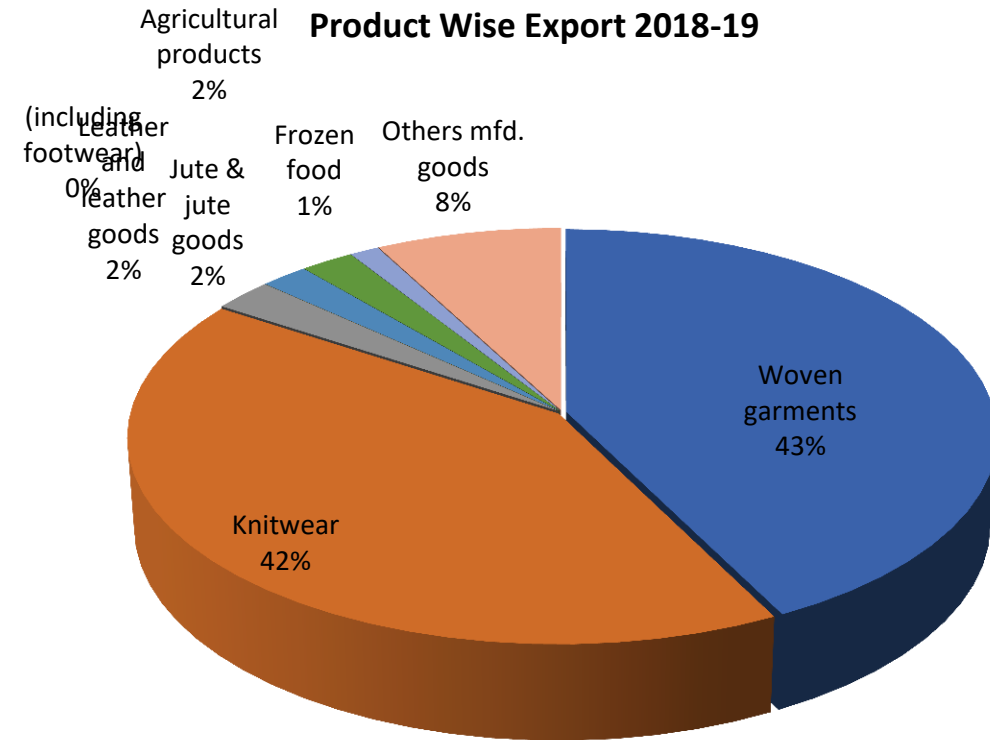
Bangladesh's Export

Market Concentration

Export Market Share



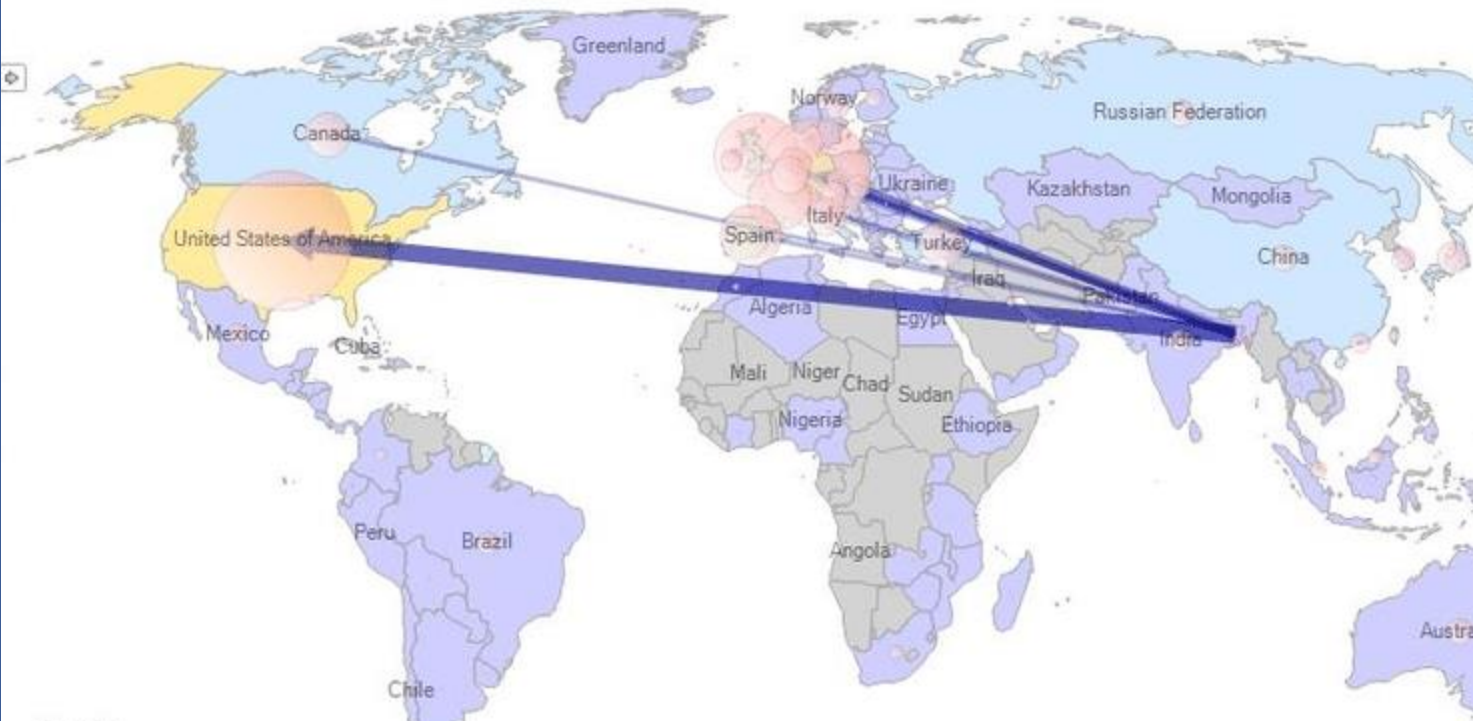
Product Wise Export 2018-19



Product Concentration

Export and Import of Bangladesh

Country	USD
US: United States	6,974,008,653
DE: Germany	5,953,507,565
GB: Great Britain	3,751,270,716
ES: Spain	2,343,988,443
FR: France	1,962,141,443
PL: Poland	1,503,636,885
IT: Italy	1,308,622,471
IN: INDIA	1,279,669,865
NL: Netherlands	1,277,443,990
JP: Japan	1,183,638,727
CA: Canada	1,164,008,084
DK: Denmark	861,783,609
AU: Australia	834,050,940
BE: Belgium	704,977,553
CN: China	680,657,905
RU: Russia	665,315,952
SE: Sweden	656,116,018
TR: Turkey	499,791,491
AE: United Arab Emi	495,851,426
BL: Bangladesh local	492,084,459
KR: Korean Republic	398,665,718
MY: Malaysia	306,574,426
SA: Saudi Arabia	261,123,118
CZ: Czech Republic	230,843,714

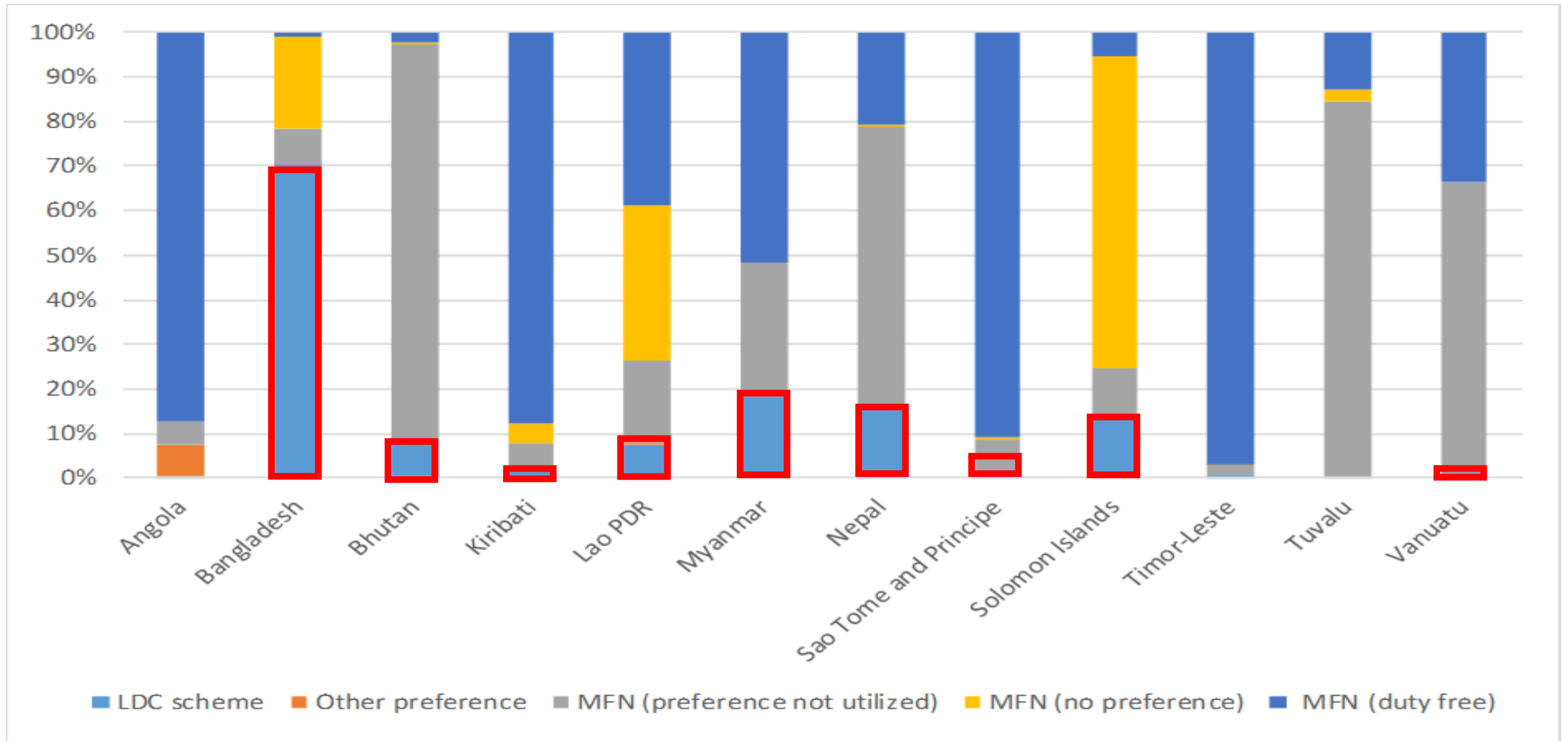


Bangladesh's Most Exporting Products

		In million US\$	
		2020-2021	% of Total
Sl.No.	Major Countries		
1	China Peoples' Republic (P.R)	12925.2	25.3
2	India	8593.5	16.9
3	Singapore	2468.0	4.8
4	United States of America (USA)	2268.2	4.4
5	Japan	2001.2	3.9
6	Indonesia	1845.6	3.6
7	Brazil	1738.2	3.4
8	Malaysia	1573.5	3.1
9	United Arab Emirates (UAE)	1325.9	2.6
10	Korea, Republic of	1126.6	2.2
11	Qatar	1021.0	2.0
12	Canada	998.8	2.0
13	Saudi Arabia	979.5	1.9
14	Germany	795.9	1.6
15	Thailand	765.4	1.5
16	Australia	750.3	1.5
17	Taiwan: Provance of China	735.6	1.4
18	Vietnam	678.6	1.3
19	Argentina	623.8	1.2
20	Pakistan	502.7	1.0
21	Other Countries	7270.1	14.3
Total		50987.6	100.0

Graduation Effects: Preferential Market Access

Utilization of Different Schemes



Source:WTO

Innovation Status in Bangladesh

Among 133 Countries

- **Output Rank** 92
- **Input Rank** 114
- **R&D Ranking** 74
- **QS University Ranking** 65

ICT Innovation

- **Mobile App** 69
- **Online Creativity** 86

Knowledge Diffusion

- **IP receipts % of Trade** 100
- **Production and Export Complexity** 99
- **High-tech Export % of trade** 104
- **ICT Service Export %trade** 84
- **ISO 9001 quality/bn PPP\$ GDP** 119

Some Promises...

Knowledge impact	25.9	64 ●
Labor productivity growth, %	4.2	6 ●◆

Ecological sustainability	15.7	89
GDP/unit of energy use	19.7	10 ●◆

Credit	23.1	76
Finance for startups and scaleups [†]	n/a	n/a
Domestic credit to private sector, % GDP	39.0	82
Loans from microfinance institutions, % GDP	3.1	11 ●

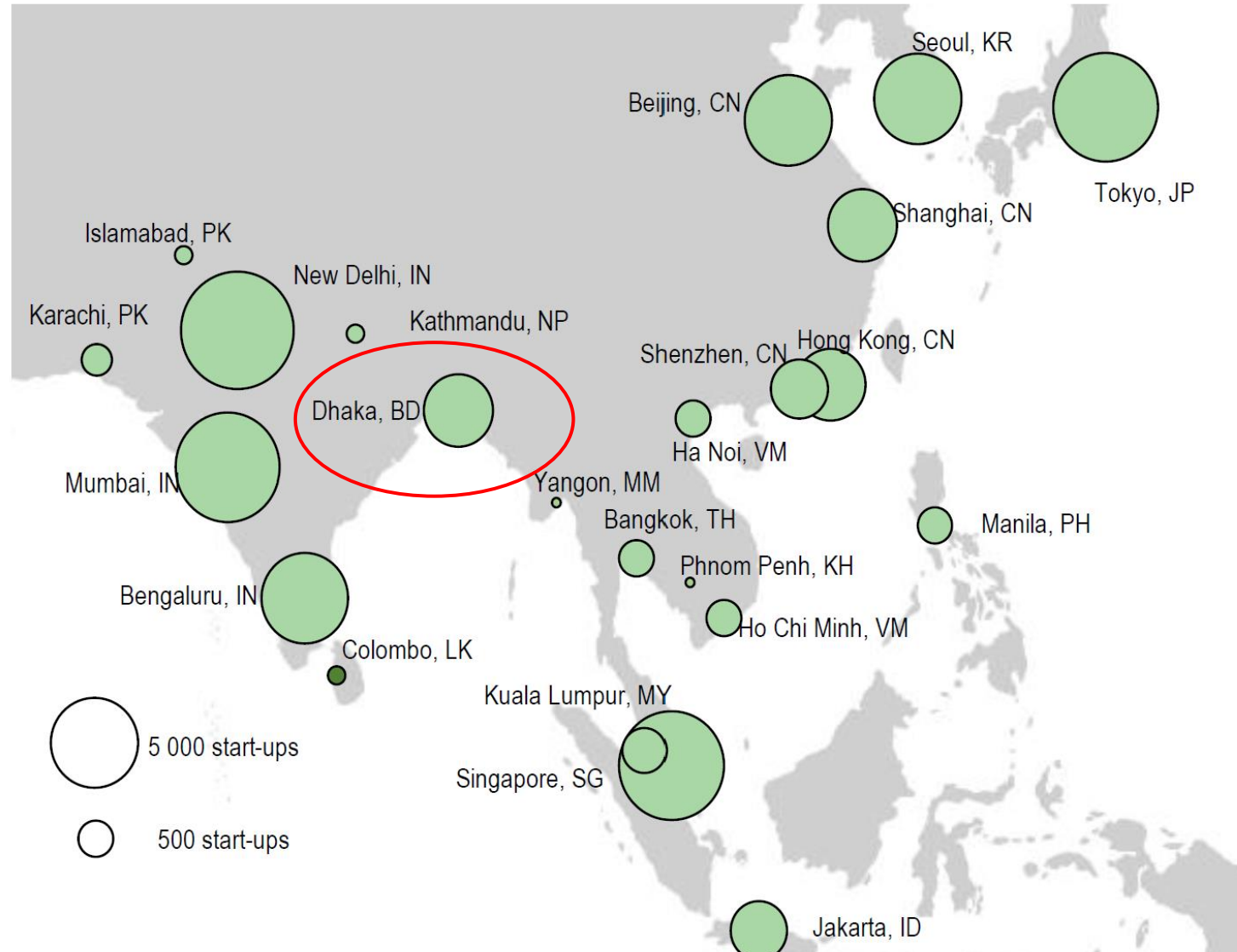
Trade, diversification and market scale	45.6	89
Applied tariff rate, weighted avg., %	🕒 7.5	116
Domestic industry diversification	🕒 66.6	84
Domestic market scale, bn PPP\$	1,476.9	24 ●◆

Online creativity	22.7	86
Top-level domains (TLDs)/th pop. 15-69	0.2	120
GitHub commits/mn pop. 15-69	2.9	97
Mobile app creation/bn PPP\$ GDP	65.0	69 ●



Start-up in Asia

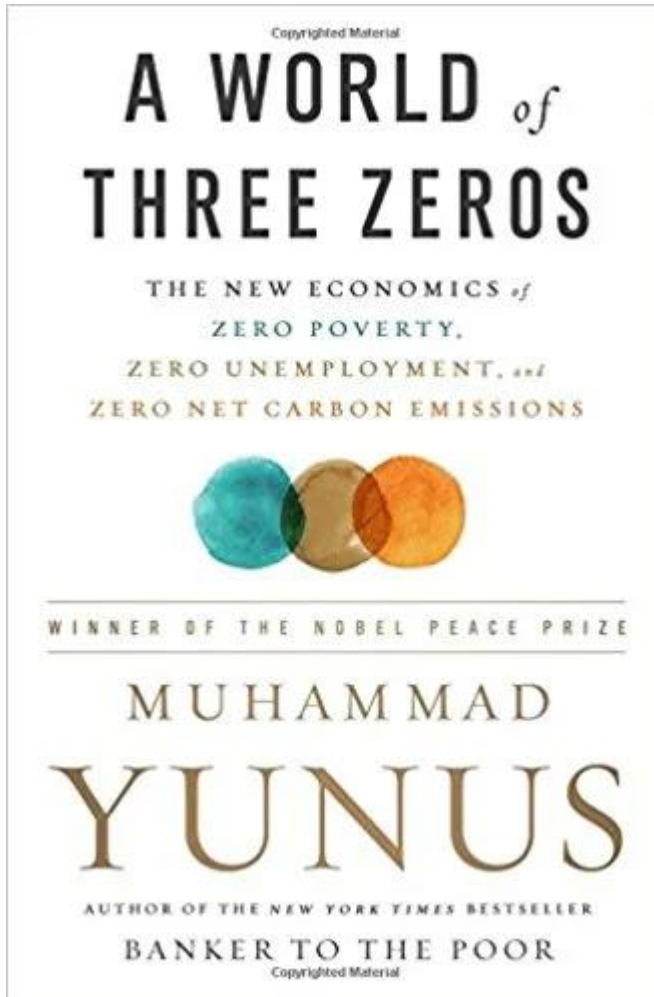
Figure 1.5. Dhaka is one of the emerging start-up hub in Asia, 2022



Source: PTPR of Bangladesh

Future Look

- Strengthening Investment climate to encourage FDI as well as domestic savings
- Reduce brain drain, idea drain and entrepreneur drain
- Increasing Industry-academia collaboration
- More contribution of public fund for R&D
- Encourage private R&D through incentives and other policy measures
- Implementation of the IP Laws



SDG Localization in line with the ideas of:

Zero Poverty

Zero Unemployment

Zero Net Carbon Emissions

A scenic landscape photograph of a lake. On the left, a large, tilted rock formation rises from the water's edge, topped with a dense, green tree. The water is a clear, light blue-green. In the distance, two small boats are visible on the water. The background shows a hazy, forested hillside under a bright sky. The text "Thank you" is overlaid in white, sans-serif font in the center of the image.

Thank you